

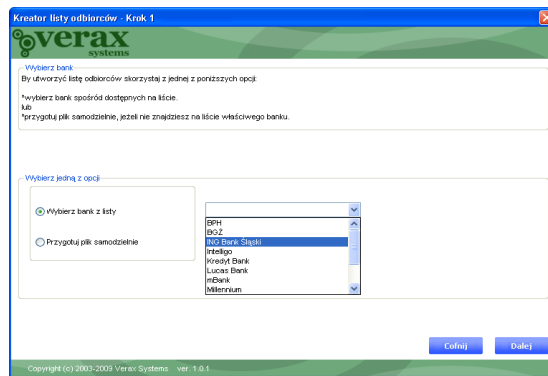
# Account Migration Tool

## Grow Internet banking by simplifying client account migration

About Verax Systems  
Verax Systems is a software house, consultancy provider and systems integrator specializing in advanced and innovative IT solutions for the telecommunications, banking and enterprise markets.

Since its incorporation, Verax Systems has successfully provided services and delivered numerous projects across five continents.

The **Account Migration Tool** allows Internet banking customers to easily migrate prior Internet account history. The migration allows a customer's history such as transfers and recipient data to be loaded to the new account. Ability do so, lowers the transition barrier and **encourages new clients to migrate to your bank.**



### How does it work?

On the customer's side, the application can be installed as a desktop program or integrated directly with the bank's website as an ActiveX control. In order to migrate the history of an account the user performs the following steps:

- Export the history of the original account to a file.
- Open the file in the client migration tool application.
- Select elements to import.
- Import the result into the new account. If necessary this step may be customized as some organizations will import history files through their Internet banking portals, process them via e-mail or even some other means.

The client application has been implemented as a wizard with rich visualization tools, imported data validation and error diagnostics in order to support and guide the user easily through the migration process.

### Security

In order to secure the process, the client application is digitally signed, contains built-in hacking prevention mechanisms, check summing and validation of output files.

### Source templates

In order to minimize import problems, the client application is template based. The templates are defined on the bank side via a source format wizard. Once built, the client application can be repackaged and re-distributed or updated. The wizard allows you to:

- Define or modify the input formats for various banks (e.g. arrange export columns, match fields, etc).
- Define the rules according to which history files are to be processed.
- Detect or determine the input file format: text, CSV, MT940 or OFX.
- Select file encodings such as UTF, Windows, etc.
- Set the file reading parameters: remove the initial/end line, process the headers, remove the quotation marks and apostrophes, and specify the field separators.
- Determine the filtering rules such as the choice of only those records which include the keyword "transfer" (it is possible to use logical conditions and regular expressions).
- Filter and assign fields to the structure of the output file. It may also be enriched with rules.

### Features and benefits

- Easily configure input file formats and process rules through a GUI.
- Distribute the application as a separate application or integrate it with websites.
- Built-in support for multiple formats and a possibility to define any new formats.
- Localization support.
- Small footprint (about 1 MB in the installation version for standalone client application),
- Independence of any third party libraries.
- Rich rebranding capabilities.

### Learn more

To learn more about our product, please contact one of our offices or visit us on the Internet at [www.veraxsystems.com](http://www.veraxsystems.com).